

Elemental Brothers

INVESTMENT SPECIALIST

CORPORATE PROFILE · 2026

Invest in what matters.

We are a global investment firm focused on achieving long-term sustainable returns – strategic capital for projects with high growth potential.

Global Outlook
INVESTING ACROSS MARKETS

Sustainable Value
PEOPLE. PLANET. PROGRESS.

Exceptional Partners
BUILDING TOGETHER

Lasting Impact
GENERATIONS AHEAD

WHO WE ARE

An equity investment management firm built for the long term

Elemental Brothers Ltd. (EB) is an equity investment management firm, excelling in designing bespoke investment solutions tailored to the demands of long-term investors. Our strategic focus targets the identification and nurturing of 80–100 high-potential projects, poised for significant growth and exceptional returns in the forthcoming 5–10 years.

Our team of professionals is deeply committed to investing in small and medium-sized enterprises which demonstrate the most promising growth trajectories. This approach is underpinned by a robust diversification strategy, designed to mitigate associated risks. Central to our ethos is the commitment to exhaustive due diligence, ensuring that every potential investment is rigorously analysed and vetted.

Our investment philosophy is sector-agnostic and international: we welcome business-based projects with solid economic indicators from almost anywhere in the world, and we work with individuals, companies, foundations and government entities to realise them. Every decision is made with long-term value creation in mind – for the project, for our investors and for the wider community.



35% / ~65%
typical ownership stake / shareholder loans

80–100
high-potential projects targeted

5–10 yrs
growth and return horizon

UAE
registered in Ras Al Khaimah, investing internationally

DIVERSE PORTFOLIO

Project-based investment, not lending

EB does not engage in traditional lending activities, as it is neither a bank nor a financial institution. EB exclusively invests in greenfield or existing projects on a project basis, where it typically acquires a 35% ownership stake; the remaining approx. 65% is realised in the form of shareholder loans. Elemental Brothers typically participates in investment projects by acquiring an equity stake of approximately 35%. Depending on the project's structure and requirements, additional capital may be provided through shareholder loans. Each investment is evaluated individually, with the final ownership structure and financing arrangements determined by mutual agreement.

INVESTMENT STRATEGY

Balance and harmony in a cohesive portfolio

At EB, we strive for balance and harmony, aiming to integrate selected projects, which are independent entities, into a cohesive portfolio. Our search for projects is unrestricted by sector, encompassing both nascent ideas with potential and projects that are already underway or operational. Our investment approach bifurcates into venture capital and shareholder loans, with a strategic emphasis on the latter for major funding – a dual-channel model designed to cover the comprehensive costs associated with entire projects.

I.
Private Equity

Once we invest equity in a project and become stakeholders, EB is prepared to provide the project with shareholder loans as outlined in the approved business plans. EB typically acquires a 35% ownership stake on a project basis.

II.
Shareholder Loan

The term of the shareholder loan is flexible, tailored in each case to support the project's viability, ensuring ongoing support and financial viability through adaptable arrangements sized to the project's needs.

III.
Distress Capital Investment

We identify and invest in undervalued or distressed assets with potential for turnaround and significant value growth, applying our expertise and resources to rehabilitate and enhance the value of these assets.

IV.
Strategic Partnerships

We collaborate with private individuals, companies, foundations and government entities, creating mutually beneficial relationships that include financial support, shared expertise and long-term growth.

HOW A PROJECT MOVES FORWARD

From first contact to a funded project

1
Introduction

A project owner or introducer submits a business-based project with solid economic indicators.

2
Letter of Intent

A business-based, quick decision-making mechanism: an investment proposal (LOI) is typically sent within 48 hours.

3
Due diligence and project evaluation

The business plan and economic indicators, the project's long-term viability and the ESG factors we consider for every project.

4
Equity and shareholder loans

EB typically takes a 35% stake and provides shareholder loans according to the approved business plan.

INDUSTRY FOCUS

Open to every solid project, with special attention to these sectors

At EB, we fundamentally do not exclude anyone from our area of interest. We welcome any business-based project with solid economic indicators. However, based on our past results, we pay special attention to projects from the following areas:

- Real estate
- Energy projects
- Oil & gas
- Solar energy
- Wind energy
- Hydropower
- Geothermal energy
- Biomass
- Waste to energy
- Hospitality projects
- Equipment projects
- Biopharma projects
- Mining projects



A MORE SUSTAINABLE TOMORROW

Committed to responsible investment

EB is dedicated to responsible investment, aligning strategies with sustainable and ethical practices. Thorough due diligence ensures investments not only yield high returns but also contribute positively to environmental, social and governance (ESG) factors.

- **Environmental stewardship**
  Renewable energy, waste-to-energy, resource efficiency
- **Social opportunity**
  SMEs, jobs and the wider community
- **Strong governance**
  Exhaustive due diligence, transparent rules

WORK WITH US

Together we can soar higher

We are happy to share our successes with others, as we believe that together we can soar higher. For your clients, you can offer a reliable, stable financier and investment partner: high-quality, professional and long-term relationships, an extremely flexible financing structure with transparent rules and predictable conditions.



WHAT YOU CAN EXPECT FROM US AS A PARTNER

1 **Professional financial backing**
Combined with a broad investor interest.

2 **Quick decisions**
A Letter of Intent is typically sent to clients within 48 hours.

3 **Flexible approach**
To maximise success in project implementation.

4 **Outstanding remuneration and bonus system**
As a token of gratitude for our partners' dedicated work.

WHAT TO INCLUDE IN A PROJECT INTRODUCTION

- A short description of the project and its location
- Its stage: greenfield idea or an operating business
- The total capital requirement and the participation sought from EB
- Whether a business plan or key economic indicators are available
- Your relationship to the project owner

Send it to info@elementalbrothers.com or use the contact form at www.finance.ae.org/contact. Our Application for Funding form is available on request.

OUR EXPECTATIONS FROM OUR COLLABORATING PARTNERS

The credibility of our partners is directly linked to the credibility of EB. Therefore, we place great emphasis on working only with the best applicants. Our goal is to establish regional partnerships in each country, thereby creating the opportunity for exclusive cooperation under favourable conditions, upon request of the partner.



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CONTACT

Let’s talk

If you have any questions, the fastest way to reach us is by sending a message. We will respond to your e-mail within 24 hours on business days.

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