FINANCIAL ARAB EMIRATES (FAE) · ANNEX "A"

Application for Funding

Please complete all sections. The fields can be filled in electronically; save the file and return it signed, together with the enclosures listed at the end.

SECTION A

Applicant and project

1. Name of Applicant (Company Name):

2. Address of Company:

3. Name of Principals (Shareholders and % of Shares held in the Company):

Shareholder's name	Shares (%)

4. How long has the Applicant been in Business? (Date and Place of Incorporation):

5. Brief description of Applicant's Business (current):

6. Principal place of residence of the Shareholders (provide full personal contact details including personal e-mail address and cell phone number):

7. If the Principals are Corporate, please indicate the name of the Holding Corporation and its complete contact details and Shareholders, together with Web Site Address:

8. Description of the project:

9. Total cost of project (USD/EUR):

10. "Cash" (USD/EUR) investment made "to this date" by the Principals/Shareholders into the Project (not money the Principals/Shareholders may have provided to the Company but their "own money"):

11. Amount of additional future "cash" (USD/EUR) to be invested by the Principals/Shareholders into the Project (again coming from the Principals/Shareholders' own money):

12. What is the "actual" commercial value of your Project (as is where is, before the funding required being granted and if the Project was to be sold as is where is tomorrow – and "not" the value reported in a recent Evaluation Report):

13. What will be the economic value of your project once completed (within the year following its completion):

SECTION B

Funding required

14. Total amount of funding required (USD/EUR):

15. Please provide us with a detailed use for the funding required:

Use of funds	Amount (USD/EUR)
TOTAL	

16. What percentage (%) or what amount of the funding required in #15 here-above would you like to be in Equity Funding?

17. What percentage (%) or what amount of the funding required in #15 here-above would you like to be in Conventional Debt Financing?

18. Please tell us more about any "specific" request you may have for the funding required in #15 here-above: any special terms, conditions (interest rate, grace period, term), % of participation offered to FAE for Equity Funding etc.:

19. Please elaborate on the "Exit Strategy" you envision for the funder concerning the funding required in #15 here-above:

20. What is your "time frame" to obtain the funding required (drawdown schedule)?

21. What documents are available to be sent to FAE for review?

22. **What is the greatest weakness of the project described herein?**

23. **What is the greatest strength of the project described herein?**

24. **Is the Applicant currently in talks with other groups than FAE in order to obtain the funding referred to herein? If so, which groups?**

SECTION C

Contact details

Company (Applicant)

NAME	
ADDRESS	
OFFICE'S ADDRESS	
MOBILE	
E-MAIL	
REGISTRATION NUMBER	

Authorised signatory

NAME	
E-MAIL	
MOBILE	

Your information (person completing this form)

NAME	
TITLE	
MOBILE	
E-MAIL	
COUNTRY	
CITY	

SECTION D

Important note

In signing this Application, the Applicant confirms that he understands that in order to obtain the Funding required herein, money may have to be spent with third parties for Due Diligence Fees and that money may need to be spent "before" any Funding is granted.

In signing this Application for Funding, the Applicant authorizes FAE to engage in a Pre-Due Diligence (no fees to the Applicant) concerning the Project described herein and the funding it requires and obtain (from whatever source and regardless of any Non-Disclosure Agreement that may have been signed between FAE, the Applicant or its Representatives) any and all information or documents deemed necessary by FAE in its absolute discretion, in order for FAE to complete its Pre-Due Diligence.

Should the conclusions of the Pre-Due Diligence be negative, then FAE reserves the right to immediately decline the Project described herein, without any obligation to disclose to the Applicant the reasons to withdraw from its dealings with the Applicant or its Representatives at any time and at its own discretion, without any responsibility towards the Applicant or its Representatives for such withdrawal and resulting inconvenience, if any, suffered by the Applicant or its Representatives as a consequence of such withdrawal.

FAE will communicate with the Applicant or its Representatives by electronic mail or otherwise transmit documents in electronic format during the course of its dealings with the Applicant, and in signing this Application for Funding the Applicant accepts the inherent risks of these forms of communication, including the security risks of interception of, or unauthorized access to, such communications, the risks of corruption of such communications and the risks of viruses or other harmful devices.

Any dispute or claims arising out of, or relating to, this Application for Funding between the parties, or any other claims by either party during their dealings together, shall be resolved in accordance with the Laws of Switzerland. The Parties agree on the jurisdiction of the Paris International concerning any legal dispute.

FIRSTLY

This Application for Funding must be signed by one of the Principals or Shareholders whose name appears in #3 of this document.

SECONDLY

In signing this Application for Funding, the client authorizes FAE to obtain any and all information deemed necessary by FAE from third parties in order for FAE to complete the review and the analysis of the Project described herein, and the funding it requires to be developed and put in place.

THIRDLY

The person that has completed and signed this Application to FAE in the name of the Applicant hereby confirms that any and all the information contained herein, and as well any and all other documents submitted to FAE such as Business Plan or Executive Summary, are true and correct. Furthermore, the person that has completed and presented this Application hereby confirms that the actual financial situation of the Applicant and/or the Principals of the Project is very good.

FOURTHLY

Please send us enclosed the following documents: signed Application Form; copy of the company register; photo ID (passport, driver's licence, etc.).

Enclosures checklist:

- ☐ Signed Application Form
- ☐ Copy of the company register
- ☐ Photo ID (passport, driver's licence, etc.)

SECTION E

Signature

APPLICANT

UNDERSIGNER

TITLE

DATE

SIGNATURE AND COMPANY STAMP

Sign here after printing, or apply a digital signature